MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

December 26, 2000

REGISTRATION NO.: 23948

BONDS ISSUED BY: Midway R-I School District

AMOUNT OF ISSUE: \$1,280,000.00

DATE OF ISSUE: December 15, 2000

PURPOSE OF BONDS: Renovating, improving, furnishing and equipping school facilities including without limitation, constructing six additional rooms to the elementary building for classrooms, technology and library purposes COUNTY: of Cass MONTH OF MATURITY: March

Rate of Interest		Amount	Mandatory Redemption Maturity
4.300% 4.400% 4.450% 4.500% 4.550% 4.600% 4.650% 4.700%	\$	25,000.00 30,000.00 35,000.00 40,000.00 35,000.00 40,000.00 45,000.00 55,000.00	03/01/2007 03/01/2008
		60,000.00 65,000.00 70,000.00 80,000.00 90,000.00 100,000.00	03/01/2011 * 03/01/2012 * 03/01/2013 * 03/01/2014 * 03/01/2015 * 03/01/2016 *
5.150%		465,000.00 110,000.00 120,000.00 135,000.00 145,000.00	03/01/2016 03/01/2017 * 03/01/2018 * 03/01/2019 * 03/01/2020 *
5.375%		510,000.00	03/01/2020

ARE BONDS CALLABLE:

Bonds maturing on March 1, 2010 and thereafter may be redeemed on and after March 1, 2009 (without premium) Commerce Bank, N.A., Kansas City, Missouri BOND REGISTRAR:

INTEREST PAYABLE:

Commerce Bank, N.A., Kansas City, Missouri
March 1 and September 1
Commerce Bank, N.A., Kansas City, Missouri
Gilmore & Bell, P.C., Kansas City, Missouri
U.S. Bancorp Piper Jaffray, Kansas City, Missouri
\$1,266,240.00
5.2920%
\$26,319,039
(Including this issue) \$1,280,000
Published one newspaper October 26 and November 2 APPROVING OPINION BY:

ISSUE BOUGHT BY:
PURCHASE PRICE:
INTEREST RATE:
ASSESSED VALUATION FOR:

NUTICE OF ELECTION:

DATE OF ELECTION:

CLECTION RESULTS:

METHOD OF SALE OF BONDS:

NOTICE OF SALE:

NUMBER OF RIDS DECETION:

(Including this issue) \$1,280,000

Published one newspaper October 26 and November 2, 2000; second newspaper

October 27 and November 3, 2000

November 7, 2000

Yes...906; No...672

Negotiated sale

Not applicable NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable